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Retire in three easy steps!





Three-steps To Retire

Step 1: Create retirement estimate

www.ers.texas.gov

 Retirees
 Former Employees
 My Account Login

 What can I use this to do?

My Account Login

Not Registered?

Registering provides access to your personal account information. It also allows you to manage your benefits administered by ERS.

Register Now

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Proceed to Login

Sign In

Username

Forgot Username?

Password

Forgot Password?

My Retirement Information

Account Balance Summary Retirement Estimate Statement of Retirement Benefits Withdraw My Retirement Account







This is only an estimate. State laws and ERS rules in effect at the time of retirement will determine your actual annuity. To estimate your retirement, click the Start Estimate button.

You have 10 minutes to complete and save your retirement estimate. If you do not complete and save your estimate in 10 minutes, the information you have entered will be lost. You will then have to start a new estimate.

Start Estimate

You currently have no retirement estimates.

Call ERS to speak with a retirement counselor if you :



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- have a Qualified Domestic Relations Order (QDRO),
- have service from another retirement system, or
- need an estimate including service not yet purchased.

Step 2: Apply for retirement



- Call ERS one to two months before your retirement date at (877) 275-4377, Monday – Friday, 8 a.m. – 5 p.m. CT.
- ERS will email your retirement documents or send via U.S. mail, if an email address is not on file.



Things you need to know



- Retirement date
- Beneficiary information
- Annuity option
- Partial lump sum option
- Federal tax withholding
- Direct deposit information
- Medicare information, if possible



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Step 3: Return documents to ERS



Don't forget to send:

- Your original retirement acceptance letter signed by a notary public
- Copy of your proof of age documents
- Copy of your beneficiary's proof of age documents, if applicable
- If you are transferring TRS service credit to ERS, complete the TRS Service Credit Transfer Request form.



Remember: Documents must be post-mark no later than your retirement date

Resources





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Visit **www.ers.texas.gov** to access:

- Your ERS online account
- Planning Your Retirement booklet
- ERS Events calendar
- Am I Eligible to Retire flier
- Other benefits information



Call (877) 275-4377 Monday – Friday 8 a.m. – 5 p.m. CT



We appreciate the opportunity to share this information with you.