Delivering on the Promise of DE&I: A Framework & Discussion of the Leader's Role

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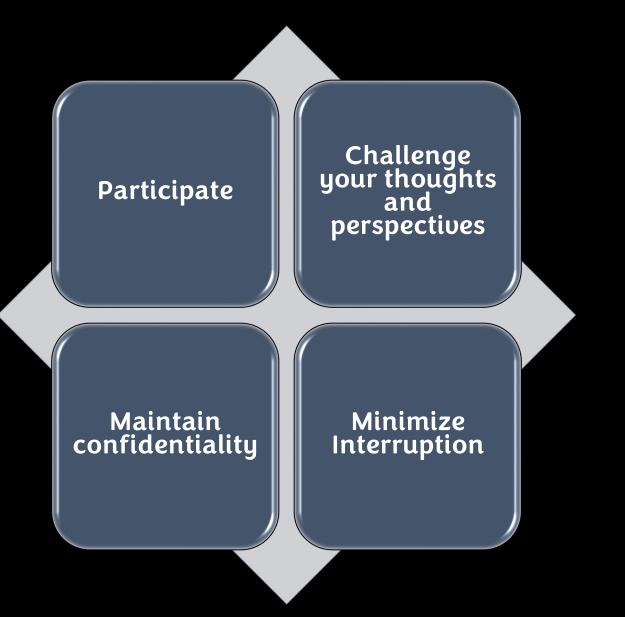


How About You?

• Share a little information about yourself by responding to the poll.

Shared Session Expectations

For the next 90 (maybe) minutes will you...



What is the purpose of this conversation (DE&I) at a wellness conference?

PUR

Definition.

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Definition of Terms

- **Diversity:** The presence of difference, both seen an unseen.
- Equity: The use of systems that allow resources an opportunities to be distributed based on the needs of the individual.
- Inclusion: creating a collaborative and open-minded culture that uses unique and dissenting perspectives (diversity) to improve business outcomes
- **DE&I:** Using inclusion and equity to leverage diversity to improve business outcomes.

Diversity is the catalyst for innovation, inclusion is the enabler, and leadership must bring it all together in a culture for success.



Personal Assessment

Which best describes your personal investment in DE&I activities in the workplace?

- I participate in heritage month celebrations and other activities when they are offered.
- I have an active plan to help identify my DE&I blind spots and clear strategies for improvement.
- I can articulate the organizational value of DE&I, and the organization's DE&I goals.
- I consider the organization's DE&I goals and apply the strategies in my daily work.

Organizational Assessment

Compliance

Cosmetics

Culture

Business Goals



Compliance with legal expectations and rules, and mitigating risk Looking good or not looking bad.

Creating an inclusive culture that leverages the diversity of the workforce to get equitable outcomes.



Leveraging diverse and inclusive teams to maximize the business benefit.

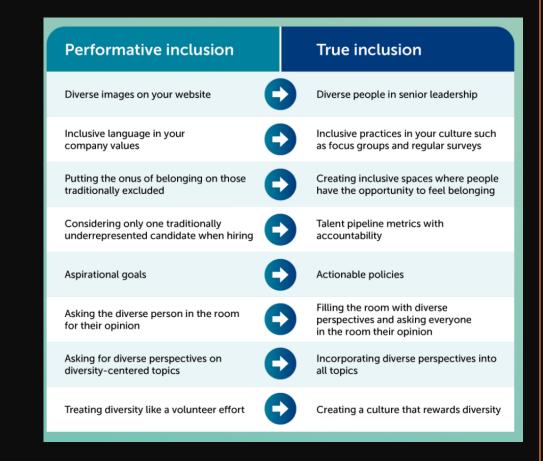
Money Well Spent?

 Companies in the United States spend approximately \$8 billion annually on DE&I initiatives.

• Many companies have little to show for the money spent on DE&I projects.

The Performative Approach

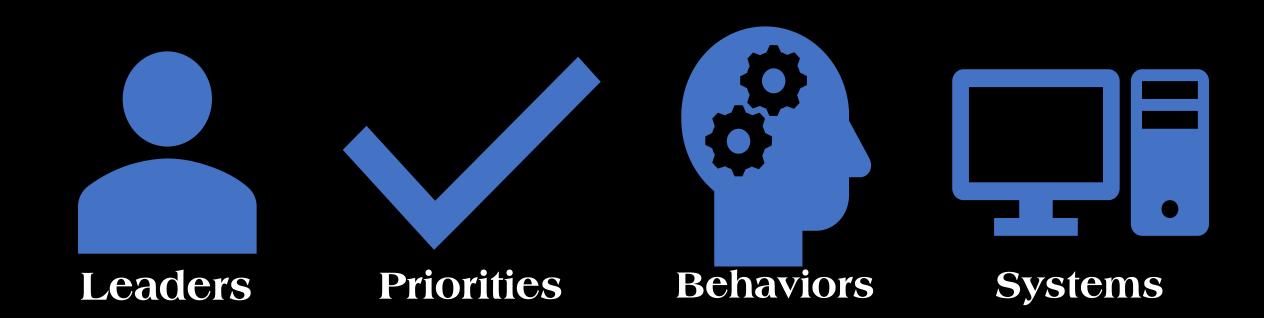
- A la carte "flavor" of the day projects that fade as voices get quiet.
- Poorly resourced initiatives.
- Failure to use data to inform decisions.
- The Result: Many claim that DE&I doesn't work or isn't worth the investment.



The Reassuring Message

- We have the tools we need to meet the challenge.
 - Evidence
 - Metrics & Measurement
 - Courage & Discipline
 - Experiment & Evolve

Framework for Inclusive Workspaces

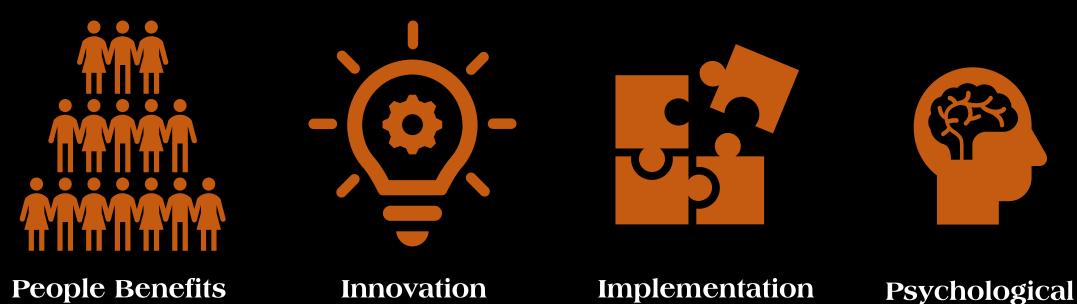


Quick Poll

- What part of the framework do you think is most overlooked by organizations?
 - The role of leadership?
 - Communicating clear priorities?
 - Defining supporting behaviors?
 - Modifying systems to enable new behaviors?



The Return on Investment (ROI) for Inclusion



Benefits

Benefits

Safety Benefit



1. Know Yourself & Know Your Why!

"People don't buy what you do. They buy why you do it." Simon Sinek





2. Develop a Growth Mindset

CHANGING ...

"If we want growth mindset to happen in real life, we have to create the conditions for it and modify them as we learn what works and what doesn't." Neuroleadership Institute

Fixed vs. Growth Mindset

Fixed Mindset – Being Good

- Proving
- Demonstrating current skills
- Performing better than others
- Response to Difficulty feel threatened

Growth Mindset – Getting Better

- Improving
- Developing new skills
- Performing better than you did before
- Response to Difficulty feel challenged / find opportunity

A Growth Mindset Strategy

Can't vs. Yet

"Can't is lazy thinking for "I don't want too", or "I don't know how". We haven't "yet" shifts us to problem solving." David Taylor (Proctor & Gamble)

3. Make DE&I a Business Priority with Goals

Execution

Success

:eau

"The value of your "yes" is defined by your "no"."

When DEI is a Business Goal



4. Go Together

"If you want to go fast, go alone. If you want to go far, go together." African Proverb

From the Center

Individual – This level is about YOU.
Just you as an individual.

- Relationships This level is about those that influence you and who you interact with as part of your work.
- Organization This level is about organizational culture, policies, and practices.

5. Make Data Matter

for staff and clients

"A company that's committed to solving its problems uses metrics to identify trouble spots, establishes baselines, and measures progress." Joan Williams

"If you are not measuring success, then it's a hobby." Miriam Lewis

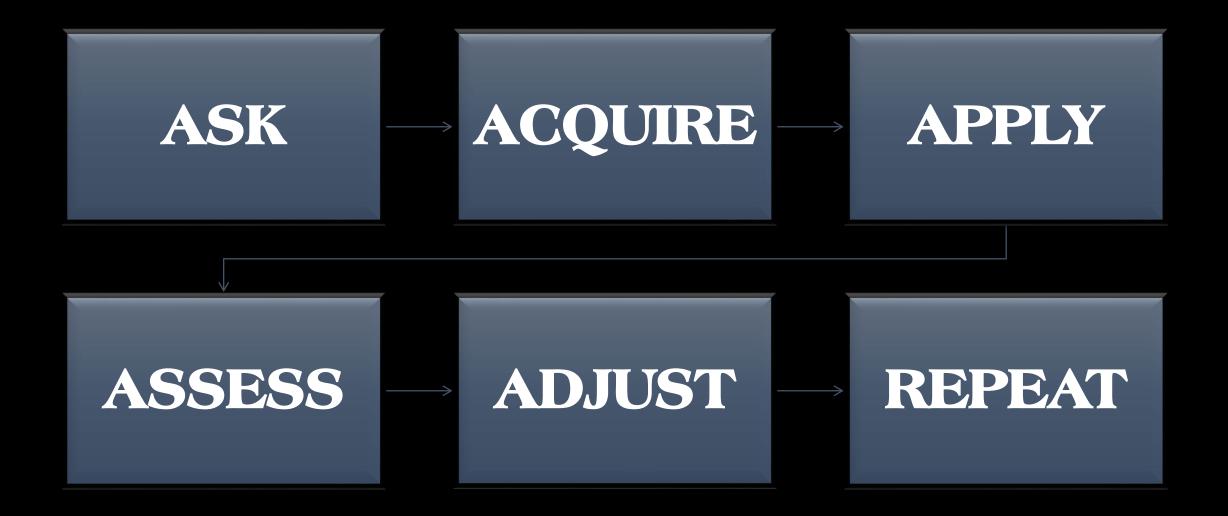




Good leaders know that what gets measured gets managed. Leaders who want more inclusive workspaces use data and analytics to drive outcomes.

- Establish a baseline and set goals for the future.
- Measure progress regularly. Communicate progress widely.
- Dig deep to identify areas for intervention.
- Hold the organization accountable.

An Evidence-Based Process



Action Plan: Find Your Focus

Discover your why Develop a growth mindset Make The Business Case

Create a movement Turn data into fuel "Average leaders raise the bar on themselves; good leaders raise the bar for others; great leaders INSPIRE others to raise their own bar." Orrin Woodward



Inclusion is for Everyone

It starts with me; it grows with me!

The inclusive culture we want is created by each of us deliberately and consistently contributing to its development.

Charles Robinson 2021

